

Indirect Tax Compliance

Tax Trilogy embraces a holistic, comprehensive approach to indirect tax compliance based on proven performance metrics. Working collaboratively, we focus on the two factors critical to all of our clients; identifying and implementing process efficiencies and strengthening the compliance process to reduce errors and drive bottom line savings. Our cutting edge reconciliation and reporting tools provide our clients with end-to-end solutions to meet their complex indirect tax compliance needs.

OUR SERVICES:

Core Compliance: Our compliance services set the foundation for sound tax strategy, audit management and provide ease-of-use data and returns warehousing. We invest in understanding our clients' businesses and the fundamental transactions that give rise to tax liabilities, going beyond the basics of simply accepting and reporting source data.

Before filing a client's first return, tax bill or rendition, Tax Trilogy's professionals:

- Ensure transactions are properly classified/binning; and mapped to the proper tax return
- Conduct trending analysis to ascertain data reasonability
- Review the most recent audit results to document filing positions and potential compliance gaps

Notice Management: Tax Trilogy manages all jurisdictional notices for its clients. We work closely with the jurisdiction to ensure notices are efficiently managed and resolved with no disruption to our clients' business operations. This includes providing full visibility to the status of each and every correspondence, including dashboard metrics via TriloConnect™.

Data Warehousing: Tax Trilogy recognizes the need to store all relevant compliance data to seamlessly support our clients' audit and planning functions. All relevant data and supporting documentation can be securely accessed on a 24/7 basis through our web-based tool, TriloConnect™.

THE TAX TRILOGY DIFFERENCE:

Tax Trilogy prides itself in providing best-in-class tax services. We specialize in sales, use, excise, and property tax. We are a balanced team of tax professionals that have a passion for what we do and take pride in how we service our clients. Our team distinguishes itself by providing critical but affordable tax expertise, transparent processes and controls and sound jurisdictional relationships; all delivered via cutting edge technology. Our clients understand the value that we bring to their organizations and appreciate a partnership that exceeds their Return-on-Investment.

TESTIMONIALS:

"Trilogy has filled our gaps internally – it's as if they are an extension of our office." Blake Adler, Corporate Controller, Phillips Service Industries, Inc.

To learn more about Tax Trilogy contact Keith D. Hazely II, Chief Operations Officer at 313-827-4206, or visit us at www.taxtrilogy.com.

