

Indirect Tax Consulting

Corporate tax managers have always faced a myriad of complex challenges, both internal and external to their organizations; however, the impact of today's global economic circumstances has created a new dynamic. Corporate tax leaders must create tax solutions that are fully integrated into the immediate and strategic needs and goals of the company. Effective solutions are created by reviewing and understanding the major aspects of the client's business and remaining flexible if and when directions must change. At Tax Trilogy, we pride ourselves in creating holistic tax solutions; where deep technical expertise, business acumen, systems/process knowledge, a collaborative approach and hard work meet to create the *Trilogy Difference*.

OUR SERVICES:

Tax Planning: Effective tax planning requires a current state and future state understanding of the business. Tax Trilogy, working in collaboration with the client's tax/accounting groups, pursues the identification and contact of internal knowledge holders. Tax Trilogy leverages the information gathered into supporting the client's business needs, be it an indirect tax determination of a single transaction or new products or services brought to market. Our expertise includes:

- M & A Support
- Nexus Reviews
- Taxability Matrices
- Managed Compliance Agreements

Audit Management: We have a strong history of supporting clients' indirect tax audits. Tax Trilogy's support covers research, reconciliation, bandwidth or even the management of the function. We work with clients to establish processes that decrease timelines, drive efficiencies and reduce costs, while leveraging our tax technical skills and industry experience to mitigate assessments.

Supply Chain Optimization: Tax Trilogy offers its multinational clients a Supply Chain Optimization review. This review initially focuses on cross-border transactions to ensure that the right type, rate and jurisdiction's tax is properly assessed. Next, the review then focuses on whether there are any opportunities to defer, mitigate or eliminate the tax due. Finally, this review will identify any overpayment of indirect tax and if the client has a recovery opportunity.

THE TAX TRILOGY DIFFERENCE:

Tax Trilogy prides itself in providing best-in-class tax services. We specialize in sales, use, excise, and property tax. We are a balanced team of tax professionals that have a passion for what we do and take pride in how we service our clients. Our team distinguishes itself by providing critical but affordable tax expertise, transparent processes and controls and sound jurisdictional relationships; all delivered via cutting edge technology. Our clients understand the value that we bring to their organizations and appreciate a partnership that exceeds their Return-on-Investment.



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TESTIMONIALS:

“Trilogy’s level of service is personal – they are always there when you need them.”

Jim Vorrasi, Director of Tax, Volvo Cars of North America

To learn more about Tax Trilogy contact Keith D. Hazely II, Chief Operations Officer at 313-827-4206, or visit us at www.taxtrilogy.com.

SEE WHAT WE CAN DO FOR YOU

