

TriloConnect™

Technology—it's what keeps us in touch with the critical aspects of our lives and allows us to effectively manage more. With that awareness, we requested input from our clients and developed, TriloConnect™. A 24/7 web accessible data management tool that provides all of your pertinent compliance information, including notice resolution. TriloConnect™ offers quick status updates via dashboard metrics and workflow capabilities. Documents such as exemption certificates, tax returns and proof of mailing are all available at the user's fingertips in a safe and secure environment.

OUR SERVICES:

TriloConnect offers numerous advanced features and capabilities designed to provide our clients with the transparency necessary to effectively manage their indirect tax needs:

- Performance Dashboard that provides a graphical depiction of key metrics;
- Secure, online access to key documents and reports with automatic email notification of updates;
- Interactive notice management, with all alerts and plans to resolve them logged and visible to clients;
- Automatic delivery of compliance reports and robust issue management, driven by pre-defined escalation protocol for notifications;
- Collaborative engagement; a secure area to share, communicate with us and track all follow-up activities;
- Ad-hoc reporting capabilities with pre-existing templates for ease of use and formatting if necessary; and,
- Continual enhancements to make this tool exceed our client's needs-- suggestions always welcome!

THE TAX TRILOGY DIFFERENCE:

Tax Trilogy prides itself in providing best-in-class tax services. We specialize in sales, use, excise, and property tax. We are a balanced team of tax professionals that have a passion for what we do and take pride in how we service our clients. Our team distinguishes itself by providing critical but affordable tax expertise, transparent processes and controls and sound jurisdictional relationships; all delivered via cutting edge technology. Our clients understand the value that we bring to their organizations and appreciate a partnership that exceeds their Return-on-Investment.

TESTIMONIALS:

"Prior to TriloConnect, we had extreme difficulty in tracking down sales/use and property tax documents. However, now the documents are easy to find in one simple to use location and they are always up-to-date. It really improved our process." Blake Adler, Corporate Controller, Phillips Service Industries, Inc.

To learn more about Tax Trilogy contact Keith D. Hazely II, Chief Operations Officer at 313-827-4206, or visit us at www.taxtrilogy.com.

